

Futuristic Rise of Spatial Computing

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Abstract-spatial computing is one of the emerging trends in today's tech world. Spatial Computing has changed the way, how humans perceive technology in today's world. Spatial Computing comprises augmented reality, the Internet of Things, artificial intelligence (AI), virtual reality, and camera sensors. With the inclusion of all this technology in one, there are various fields where the growth and understanding have increased. Spatial computing has paved the way for better readability and understanding of the scenarios that a person can get in the future. With the prediction inclusion and addition of immersive technology, and simulation in various sectors like gaming, education, training, and entertainment. It has paved the way for the advancement of those technologies and accelerated the pace of development as well as production. Currently, the recent advancements has not only kept the way how internet was being used to its old self. For eg. The meetings which are held virtually everywhere has allowed people to meet from a long distance. But with spatial computing, this has changed and allowed people to feel each aspect of the meeting and try to make it as similar as possible to when someone will meet in the real world.

Index Terms- Spatial computing, augmented reality, computing, AI

I. INTRODUCTION

Spatial computing can be described as the fourth wave of computing, which aims at combining both the real and physical world. It combines technologies on AR, VR, MR, and IoT to reconstruct physical spaces to enable physical and virtual objects to function in the environment as real. The following blog post will explore, Introduction to spatial computing, Brief history of spatial computing, Technologies deployed in spatial computing, Potential applications of spatial computing, Advantages of spatial computing, Disadvantages of spatial computing, and Opportunities into the future of spatial computing Spatial computing relates to the interaction with physical environment where technology like spatial mapping is applied. This, in turn, puts digital and physical objects side by side in the virtual space and takes the interaction between a person and the surrounding environment to the next level.

II. BACKGROUND AND FUTURE PROSPECTS

A. HISTORY

Early Beginnings (1960s-1980s)

1960s: Computer Graphics and AR Fundamentals

Ivan Sutherland's Sketchpad (1963):

Thus, Ivan Sutherland, developed Sketchpad during his research work for his Ph.D degree at the Massachusetts Institute of Technology. This was an original computer program, through which a person could graphically interact with a concrete computer, so to speak; where with the help of a light pen one could draw directly on the screen. It further paved the way for computer aided design and graphics as well as computer aided designing and display graphics.

Sword of Damocles (1968):

The Sword of Damocles which is also regarded as the first HMD was also designed by Ivan Sutherland. This was an early VR system which was quite crude consisting of a stereoscopic display that meant a lot of hardware had to be used in order to run the system. This apparatus was named with the view of a sword hanging above the head of the user and balanced on an arm similar to that of a mechanical one.

1970s: In this project, Geographic Information Systems (GIS)

Development of GIS:

Geographic Information Systems, abbreviated as GIS, are computer based tools that evolved in 1970s to capture, store and analyze information on maps. They integrated map making, quantitative analysis, and data base management to produce gadgets for city development, resources and environment. Early systems include; The Canada Geographic Information System (CGIS) were crucial in the development of today's GIS.

Growth and Development (1980s-2000s)

1980s: This complete report is about implementing prototypes of VR and AR in various facilities.

Jaron Lanier and VR:

Jaron Lanier had founded firm named VPL Research in same year in 1984. VPL created some of the early offers VR equipment such as the Data Glove-a glove based input device and the Eyephone-an HMD. Lanier coined the term "Virtual Reality", to highlight computer-generated environments.

1990s: For the streak of time AR and VR have achieved a number of developments.

NASA's Virtual Environment Workstation Project (VIEW): NASA's Virtual Environment Workstation Project (VIEW):

In the late 1980 and early 1990, to solve these problems, NASA came up with the VIEW project to model virtual environments suitable for training and simulation. Some of these early prototypes of VR systems let human astronauts rehearse space missions in this simulation environment.

Tom Caudell and David Mizell's AR Work: Tom Caudell and David Mizell's AR Work:

The use of the term 'augmented reality' was first made by Tom Caudell and David Mizell in 1990 while they were working for Boeing mainly on the design of heads-up displays for assembly line workers. Their system translated programmatic control of components into physical control of parts, and increased the rate of production and productivity of the workers.

ARToolKit (1999):

Hirokazu Kato created the open source, AR library called ARToolKit for constructing Augmented Reality applications. It enabled Augmented Reality application development by let the developers to place virtual objects in the real environment using simple tags and a camera.

Late 1990s to Early 2000s: As a result of the described transformation VR and AR are on the threshold of the commercialization phase.

ARQuake (2000):

ARQuake which was developed by Bruce Thomas and his group, was one of the first games with AR qualities, employing virtual items from the computer game Quake into the real world. They employed a head mounted display and a second handheld device to engage with the game which is imposed on real world spaces.

Modern Era (2010s-Present)

2010s: C-Commerce VR and AR

Oculus Rift (2012):

Oculus Rift VR headset by Palmer Luckey is considered the crucial point of beginning for VR through a kickstarter campaign in 2012.

The project raised \$2. Hitting \$4 million in funding, compared with the intended \$250,000, underlines the consumers' desire for the product. Another indicator that added credence to this growth was when Facebook invested \$2 billion on Oculus VR in the year 2014.

The 2016 Microsoft HoloLens: One of the first stand-alone mixed reality headsets was Microsoft's HoloLens, which debuted in 2016. It created a mixed reality experience by fusing AR and VR technologies, enabling users to engage with digital material in their actual world without requiring a computer.

Google Glass (2013): A lot of people were first exposed to augmented reality (AR) through Google Glass, a wearable device. Despite privacy issues and poor economic success, it cleared the path for later wearable augmented reality technology

Mobile AR ARKit and ARCore (2017), mid-2010s:

With the release of ARKit by Apple and ARCore by Google, millions of devices may now use functional augmented reality. These platforms made it possible for developers to create augmented reality experiences that didn't require specialised gear for anyone to use.

Pokemon Go (2016):

Instead, Niantic's Pokemon Go revealed that augmented reality might be appealing to millions of people globally, and that is how the tale of AR began. The game included users walking around and capturing computer-generated Pokemon in the actual environment using the phone's camera and GPS.

Present Patterns and Prospective Courses: From the late 2010s to the present: Platforms for Spatial Computing Innovation and Integration: Advanced platforms for spatial computing have been created by companies such as Magic Leap. For instance, Magic Leap's Light wear employs light field technology to produce lifelike digital objects that mix in perfectly with the real environment.

Developments in Machine Learning and AI: Through enhanced object detection, geographic mapping, and user interaction, artificial intelligence and machine learning augment spatial computing. Real-time analysis and engagement are made easier by technologies like deep learning, which allow for more accurate and efficient processing of geographical data.

5G Networking: 5G network deployment enables high-bandwidth, real-time spatial computing applications. Improved connectivity makes experiences more responsive and smooth, which is essential for telepresence, remote help, and interactive gaming applications.

B. MARKET GROWTH



Spatial Computing Market Key Players

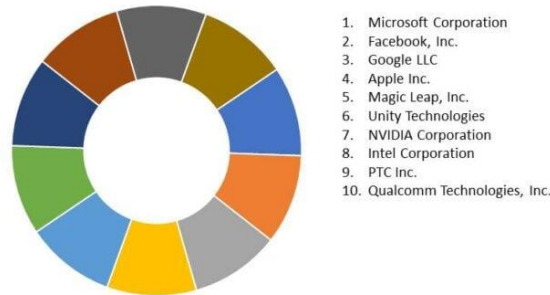


Fig. 1. Market Key Players

The spatial computing market is now expanding rapidly and is predicted to do so again in the next years at a rapid pace. The market was estimated to be worth \$123,91 billion in 2022 and is expected to grow to \$773 billion by 2023, 12 billion with a CAGR of 22.56% by 2031. Augmented reality (AR), virtual reality (VR), mixed reality (MR), and the Internet of Things (IoT) are the leading technologies that define this sector. AR is now the largest of these two areas; MR is anticipated to increase at the fastest rate, with a CAGR of more than 23%. Geographically, North America continues to hold the top spot in the spatial computing market, accounting for more than 30% of the total in 2022. The highly developed technology infrastructure made possible by businesses like Apple, Google, Microsoft, and others has given this area dominance. As the Asia-Pacific area continues to grow more rapidly, Grand View Research projects that this market will show a relatively high compound annual growth rate (CAGR) of almost 22% by the 2030s.

These days, a wide range of industries—including manufacturing, sales, health, and security—are progressively incorporating spatial computing technology into their daily operations. In the medical field, spatial computing is used for diagnosis, surgical planning, and professional training.

In 2022, the healthcare sector alone accounted for almost 16% of the market and attracted significant investment. In conclusion, the market for spatial computing is quite promising since many sectors continue to use these technologies to enhance communication, data visualization, and process navigation. The field of spatial computing, which combines many technologies to deliver a variety of experiences, is still relatively young. Here are some other thorough market insights: Here are some other thorough market insights:

Current Market Size: In 2022, the global scaled market for spatial computing was projected to be worth \$123.91 billion. **Projected Growth:** Due to rising employment and population, this is anticipated to expand to \$773 as is, 12 billion by 2031, recapitalizing markets at an astounding rate of 22% and 56%.

Important Technologies

Augmented Reality, or AR, is the application of digital data to the real world to help with user control and operation. Right now, this market niche for spatial computing is the biggest of all of them. In contrast, virtual reality (VR) immerses users in a virtual setting and is commonly used for gaming, training, and simulation as well as virtual travel. With regard to the ability to combine real and virtual elements and have them respond to each other instantaneously, blended reality (MR) is a hybrid of augmented reality (AR) and simulated reality (VR). Of all the verticals in the market for spatial computing, this one is developing the fastest. Web of Things (IoT): Spatial computing is used to display and interact with data from IoT sensors and devices.

Principal Uses

Healthcare: Training, medical planning and procedures, and even diagnostics all use this technique. The available technology supports complex procedures and offers realistic training. Additionally, it stated that training and surgery are rendered realistic with VR and MR technology.

Manufacturing and Design: By offering a virtual environment for product design, prototyping, and immersion as well as engineering collaboration, these technologies reduce the need for real prototypes and expedite the design process.

Retail and e-commerce: It is also used in product demonstrations, virtual try-ons or fittings, and advertisements that entice consumers to make purchases.

Entertainment: The primary driver behind the adoption of virtual and augmented reality are digital entertainment, especially video games. Innovative methods for interacting and consuming the content are provided by spatial computing.

Education and Training: Real-time learning processes, virtual classrooms, practical training, and simulations are all made possible by these technologies

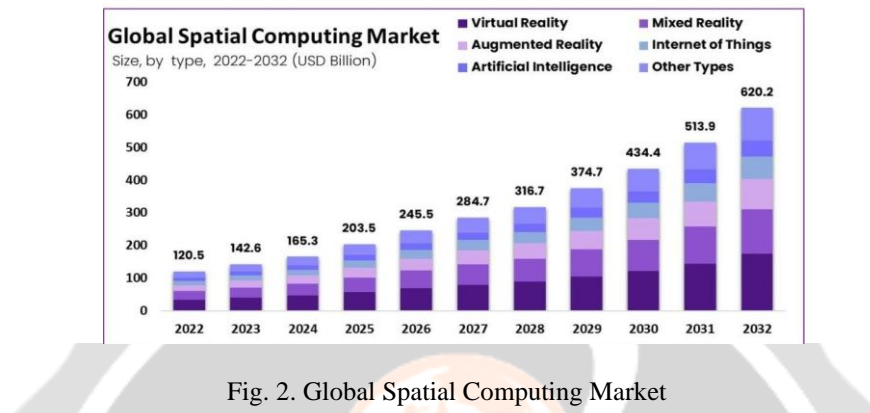


Fig. 2. Global Spatial Computing Market

AR, VR, and MR represent the broader category of spatial computing that is changing numerous aspects of people's lives. Here's an in-depth exploration of its impacts across multiple domains: Here's an in-depth exploration of its impacts across multiple domains:

1. Enhanced Learning and Education

Interactive Learning Environments: Through spatial computing, augmented reality brings enhancements in how education is taught that can revolutionize the conventional means of teaching. For instance:

Virtual Classrooms and Labs: The benefits are obvious as students can have virtual dissection, chemistry experiments, and other similar lab works without physical barriers and dangers. These settings can mimic the real conditions so that the undertaking can gain practical applications.

Historical and Scientific Simulations: With the help of VR it is possible to see how ancient Egyptians lived or how a cell looks like in virtual reality.

Specialized Training:

Medical Training: It is employed commonly in surgery where students can practice surgeries that may be fatal to a patient if performed wrongfully. Such a form of training may result in enhancing the quality of professionals who are produced in the market.

Technical Skills Training: Aviation and manufacturing are useful for training as workers are exposed to real like scenarios to get a feel of what the real-world environment will be like.

2. Improved Healthcare and Therapy

Diagnostic and Surgical Tools:

Surgical Planning: Doctors do simulations through VR to prepare for delicate operations, resulting in improved results when it is time for real operations to be carried out

Real-time Guidance: As for the fields of application, AR can give surgeons relevant information and visualizations of the operative site during the surgery to increase the level of accuracy and exclude potential dangers to the patient's life.

Rehabilitation and Therapy:

Physical Rehabilitation: Those of VR and AR help patients perform some prescribed exercises while offering directions and showing progress. Such technologies could increase the interest of patients in therapy and improve the results of the processes.

Mental Health Treatments: This technique of exposure therapy involves use of virtual reality to expose the patients to situations that the patients can handle with ease. This method enables the patients to face their fears and have ways of dealing with them, conditions that are created in safety.

3. Revolutionizing Work and Productivity

Remote Collaboration:

Virtual Meetings: Some of the VR platforms work through meeting, where individuals are able to communicate or interact and feel as if they are in the same room, something that cannot be affirmed in video calls.

Collaborative Design and Engineering: It enables the AEC professionals to work on a design in the virtual environment and share the designs and problems digitized in 3D making the design process more effective and without the need for mockups.

Efficiency and Training:

On-the-Job Training: AR can place instructions and safety measures on top of the work environment; thus new employees can be trained on procedures more effectively and efficiently.

Maintenance and Repair: AR glasses can be used by technicians to display instructions of repair on equipment hence cutting on time lost during repairs and avoiding any mistakes that may be made.

4. Entertainment and Gaming

Immersive Experiences:

VR Gaming: Provides highly engaging games that let the player delve into an environment, converse with characters furthermore perform actions that cannot be in reality.

AR Games: Technology such as AR adopted in friendly games such as Pokémon Go appeals to the need to link the virtual world to the physical world thus promoting physical activities and interaction.

Interactive Media:

360-Degree Videos: People are able to look around a scene in every direction which is far superior to most conventional video formats.

Virtual Concerts and Events: Several artists and events organizers employ the use of VR technology to host their concerts and events in the virtual space reaching out many people from different parts of the world offer them unique experiences.

5. On the aspects of social interaction and communication, the above findings suggest that

New Forms of Interaction:

Social VR Platforms: VRChat for example allows people to find and socialize with others on virtual reality platforms, for new social realities and interactions.

AR Social Media: Such options as filters and effects, which have become rather popular in such applications as Snapchat and Instagram, help make communication more creative and add the elements of interactive digital objects to recorded photos and videos.

Virtual Presence:

Digital Avatars: One major advantage of virtual worlds is that people can build a virtual personality, or a virtual character of themselves to interact with other people in the virtual world to some extent that cannot be done through mere online communication.

Virtual Workspaces: Organizations are implementing a virtual environment that allows the workers to work together and synchronize in an open platform; boosting team synergy and efficiency.

6. Accessibility and Inclusivity

Assistive Technologies

AR for Navigation: Turning to the advantages and opportunities of applying such technologies, it is possible to mention that AR apps can help visually impaired people with video descriptions and markers.

Inclusive Design: Some of the benefits that virtual environments could provide, include greater accessibility, especially for users with some form of disability.

Enhanced Communication:

Sign Language Recognition: AR can interpret sign language into text or speech and help those who are deaf and mute nature to interact with those of the hearing impaired.

Real-time Translation: Real time translating of spoken words using AR glasses impacts the way people communicate and offer solutions to language barriers (Grand View Research).

7. Economic and Industrial Impact

Increased Efficiency:

Manufacturing: AR can thus improve efficiency of the assembly lines by providing instructions, which are real time and can help check on quality.

Retail: AR applications enables the customer to see how the product will fit in his or her house thus making shopping more enjoyable and Governments will not be burdened by the high rate of returns by customers.

Innovation and Development:

Prototyping and Design: Spatial computing also entails that the design and prototyping can be accomplished virtually with time and effort being saved with the help of physical space.

Customer Engagement: AR in the context of business is employed in interactive advertising and marketing thereby improving customer experience and retention (Grand View Research); the technology assists companies in diminishing advertising expenditure and boosting efficiency

Spatial computing greatly affects the following areas: education, healthcare, work, entertainment, social relations, accessibility, and industries. In general, spatial computing adds value to learning, healthcare, and productivity in various industries, as well as in entertainment, and thus has lots of benefits and potential for development. With the given advancements in these technologies, their inclusion into one's everyday society may improve further and this will have effects on society.

III. CONCLUSION

The promise of spatial computing's futuristic growth is to completely change the way people interact with technology and the environment. Spatial computing will make experiences more intuitive, immersive, and effective by fusing cutting-edge AI, better hardware, and fast networking. Applications will have a significant impact on industry, healthcare, education, retail, entertainment, and urban planning. This will spur innovation and change entire sectors of the economy. With the potential to seamlessly merge the digital and physical realms, spatial computing holds great promise for improving human skills and quality of life.

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